MICHIGAN STATE UNIVERSITY
ELECTRONIC TRANSFER OF STOCK

When you are ready to electronically transfer stock, give your broker the following information about our preferred broker:

Wells Fargo Advisors
Chuck Sargent
4660 South Hagadorn, Suite 300
East Lansing, MI 48823
(517) 351-6084
MSU’s account number: 5493-4797
Name on Account: Michigan State University Board of Trustees
DTC #: 0141

MSU’s Federal ID#: 38-6005984

Please send an email notifying MSU of the stock transfer to Keena Dunn, kmckenna@msu.edu. The email must contain the brokerage transferring the stock; the type of the stock, i.e., Apple, Microsoft, Amazon; number of shares; and the gift designation at MSU.

Before filling out paperwork for a mutual fund transfer, it is most important to reach out to Keena Dunn (kmckenna@msu.edu) when processing a mutual fund gift transfer. We must be able to accept the mutual funds through Wells Fargo; some mutual funds are not accepted.

Please be aware, the stock value is determined by the average of the high/low trade values on the date the stock is sold at Wells Fargo.

Please note: MSU does not accept stock shares for seat premiums.

If you have any questions regarding your stock gift transfer, you may contact Keena Dunn at (517) 574-0740 or Chuck Sargent at Wells Fargo, (517) 351-6084, and we will happily assist you with any questions you may have.